



# VIRTUAL MEETUP TOOLKIT

**Topic of the Meetup** {Enter key topics for meetup. This will give your audience a basic idea of what your meetup will cover.}

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**Technology Platform/Software** {Check all that apply}

Zoom      WebEx      Kahoot      Other \_\_\_\_\_

**Equipment Needed** {Check all that apply}

Camera      Microphone      Headphones      Other \_\_\_\_\_

## Attendance

Target Audience (i.e. YPs) \_\_\_\_\_

Number of Participants Expected (Goal): \_\_\_\_\_

## Communications

Meeting Date: \_\_\_\_\_ Meeting Time: \_\_\_\_\_

Date to Post on Social Media: \_\_\_\_\_ Date to Post on website: \_\_\_\_\_

Email blast date: \_\_\_\_\_ Reminder Email Blast date: \_\_\_\_\_

Confirmation with Speaker or Guest: \_\_\_\_\_

## Speaker/Guest Information

Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Email: \_\_\_\_\_

Bio: \_\_\_\_\_

Cost: \_\_\_\_\_ Surveys or Polls requested: \_\_\_\_\_

## Follow up

Date to send out resources (as needed): \_\_\_\_\_

Email to send follow up thank you (as needed): \_\_\_\_\_

# VIRTUAL MEETUP TOOLKIT

## 2 Months Before the Meet Up

- » Decide on topic(s) for the meetup
- » Send initial communication to speaker(s) and get confirmation on date and time
- » Decide what technology/software is needed

## 1 Month Before the Meet Up

- » Set up the meeting on the designated software platform
- » Send out email communications with the following:
  - o A summary of the event
  - o A link to register for the event
  - o Contact information for troubleshooting or questions from guests
- » Post the event across all social media platforms
- » Send communication to speaker(s) to reiterate the date and time of the event
- » Set up any polls/questionnaires/surveys on the designated software platform

## 1 Week Before the Meetup

- » Send an email reminder about the event
  - o Include all items from the initial email
- » Post again on social media
- » Write Intro and Outro meetup scripts
  - o Introduction script should include a welcome to the event, any guest or speaker bios and a brief description of the meetup topic(s)
- » Gather any resources that will be shared before, during, or after the meetup.
  - o Links to websites
  - o Links to communications
  - o Any other resources provided to guests of the event

## Day of the Meetup

- » Arrive Early
- » Meet with the speaker(s) for any last-minute information
- » Mute all participants and encourage the use of the chat feature to ensure a streamlined meetup
- » Provide guests with all necessary resources

## One Day Post-Meetup

- » Send out thank you communications with guests and speakers for participating in the Virtual Meetup event.