



# CORNERSTONE FOUNDATION

*Empowering Credit Unions to Impact  
Their Communities*

## PURCHASE AGREEMENT

**Licensors:** Cornerstone Credit Union Foundation, 501(c)(3)  
6801 Parkwood Blvd., Suite 300, Plano TX 75024

**Organization:** Purchaser Name (Electronically Submitted Online via Purchase Form)

Licensors and Organization agree as follows:

**Payment** – if applicable, Organization agrees to pay to Licensors the one-time fee(s) noted below.

## PURCHASE FEES

### **Journey to Financial Wellness Workbook**

\$0: Complimentary for all Cornerstone-Affiliated Credit Unions

\$2,000: Non-Affiliated Credit Unions

Delivery of Program will take place within 10 business days of order or payment.

### **ADD-ON Option: Organization Branding**

\$750: Affiliated and Non-Affiliated

Delivery of Program will take place within 15 business days of payment and receipt of Organization's logo.

**License Grant** – Licensors grants to Organization a limited license to use, print, and copy the materials only for the purpose of conducting financial wellness workshops, distributing to staff, or any other education related to financial wellness. Organization agrees not to reproduce the materials for resale.

## PROGRAM MATERIALS

Additional branding for all programs may be requested at Organization's expense. Presentation content and materials provided for general understanding only and are not intended to replace professional, legal, or other advice.

**Journey to Financial Wellness Workbook** – One comprehensive workbook is provided via electronic delivery. The Workbook can be printed and distributed by Organization as needed.

**Licensors' Copyright Notice** – Organization agrees that all copies of the materials, in whole or in part, will preserve and include Licensors' copyright notice, as it currently exists on the original materials.

**Modification** – Organization agrees that any modification to any part of the Program will be made with approval of Licensors.

**Term and Termination** – The term of this Agreement shall commence on the Effective Date. Organization may continue to use the Program materials, in their current form, for an indefinite period, as determined by Organization.

**Confidentiality** – The parties agree that the information, correspondence, materials, intellectual property, trademarks, data, reports, and other information and materials exchanged between the parties or to which a party may have access to is considered confidential and proprietary to the disclosing party. The receiving party shall treat all such information and documentation as confidential and not disclose, share, or allow access to such without the written consent of the other party, except as required by the receiving party to fulfill the obligations of this agreement to persons who have a need-to-know. Each party represents that it will not knowingly provide any false, misleading, or inaccurate information and confidential information shall not be collected, aggregated, or used outside the scope of the terms of this agreement. All confidential information shall be protected using reasonable security precautions and measures and such confidential information shall be returned or destroyed upon any termination of this agreement.

*\*\* Agreement is made between Licensor and Organization when purchase form is submitted online.*