

FINANCIAL WELLNESS PROVIDER COMPARISON CHART

NAME OF PROVIDER	SPANISH OPTION	VIRTUAL LEARNING	PRINTABLE DELIVERABLES	TARGET AGE: YOUTH	TARGET AGE: HIGH SCHOOL	TARGET AGE: ADULT	INDIVIDUAL PERSONAL FINANCE COACHING	USER DATA TRACKING/ METRICS	COST ASSOCIATED TO THE USER/MEMBER	CUSTOMIZABLE PACKAGE OPTIONS
 BALANCE	✓	✓	✓	✓	✓	✓	✓	✓	✗	✓
 BALANCEDLIFE™ a budgeting simulation	✓	✓	✓	✓	✓	✓	✗	✗	✗	✓
 Best Money Moves™ money. career. life. <small>Coming Fall 2024</small>	✗	✓	✓	✗	✓	✓	✓	✓	✗	✓
 Cashy	✗	✓	✓	✓ <small>(13+)</small>	✓	✓	✗	✓	✗	✓
 THE COMMUNITY — IMPACT FUND —	✗	✓	✓	✗	✗	✓	✗	✓	✗	✓
 CREDIT MOUNTAIN	✓	✓	✗	✗	✗	✓	✓	✓	✓ <small>Limited</small>	✓
 edovo	✓	✓	✗	✓	✓	✓	✗	✓	✗	✓
 INTEGRA <small>FINANCIAL WELLNESS RE-IMAGINED</small> cx	✓	✓	✗	✗	✗	✓	✗	✓	✗	✓
 KIFE <small>Knowledge of Financial Education</small>	✓	✓	✓	✗	✓	✓	✓	✓	✗	✓
 GreenPath™ financial wellness	✓	✓	✓	✗	✗	✓	✓	✓	✓ <small>Limited</small>	✓
 plinqit	✓	✓	✗	✗	✗	✓	✓	✓	✗	✓
 Money Habitudes®	✓	✓	✓	✓	✓	✓	✗	✓	✗	✓
 THE POWER OF ALLOWANCE <small>ADOLESCENTS MONEY-SMART MONEY-EMPOWERED.</small>	✓	✓	✓	✓	✓	✓	✗	✓	✗	✓
 Scammy	✓	✓	✓	✓	✓	✓	✗	✗	✗	✓